

# Aging Services for North Idaho

# ENDOWMENT



*We proudly recognize our Founding Members:*

Joanna & John Adams  
John & Phyllis Albee  
AAging Better in-Home Care  
Advisory Council on Aging  
Area Agency on Aging of North Idaho  
Best Land Retirement  
Gentiva Health Services  
Heather & Tim Gray  
Pat Krug  
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**We're on the Web!**

See us at:

**[www.aaani.org](http://www.aaani.org)**

## Area Agency on Aging Establishes Endowment

There is a growing need for senior supportive services in northern Idaho. In answer to this need the Area Agency on Aging of North Idaho has partnered with Inland Northwest Community Foundation (INWCF) to establish the *Aging Services for North Idaho Endowment*.

### What is an endowment?

An endowment represents the establishment of an income generating fund (principal) which generates investment income (interest) to ensure the future funding of critically needed services. The principal is never spent, but the interest income generated is utilized by the organization to meet the established goals and purpose of the endowment.

## How to Create Your Legacy

There are a variety of ways to donate to the endowment. A **BEQUEST** made in your will or living trust is perhaps the most popular way to support the endowment. Other options include **CASH, STOCKS, SECURITIES and BONDS, MUTUAL FUNDS, REAL ESTATE, LIFE INSURANCE POLICIES, PERSONAL PROPERTY AND RETIREMENT PLAN ASSETS.**

Regardless of how or why you decide to contribute, planned giving is a way for individuals to support seniors in north Idaho, and giving on behalf of or in memory of a loved one is a wonderful tribute.



## Give a Gift that will Keep on Giving!

Most people have had some experience caring for a loved one, will at some future time care for a loved one, or will need supportive care themselves to ensure independence and a greater quality of life.

The ongoing support of programs by individuals, businesses, and other community organizations is vital to the Area Agency on Aging's support of northern Idaho's seniors.

Giving to the *Aging Services of North Idaho Endowment* is a way to contribute to a program that will perpetually provide care for seniors in our own community.

### How will this endowment be used?

The Agency provides support services for aging and/or disabled adults, their families and caregivers, including home care services, adult protection, case management, and ombudsman services as well as counseling and referral services.

The endowment will help to fill in the gaps of unmet needs to ensure that elders in Idaho's five northern counties receive the assistance, companionship, safety, and advocacy necessary to maximize independence and quality of life ensuring that their golden years are enjoyable, memorable, and productive!

## Benefits of Charitable Giving

The *Aging Services for North Idaho Endowment* has been established in a way that gives benefactors maximum benefit. Properly planned giving will maximize your tax benefits. And it just feels good!

***"Planned giving today will enable us to continue serving seniors tomorrow... and will maximize your tax benefits!"***

We invite you to share, in perpetuity, the safeguarding of dignity for elders throughout northern Idaho.

***Helping seniors find solutions for independent living***



***All gifts and donations are tax deductible. Please contact us if you would like to receive our Planned Giving Brochure. Donors are encouraged to contact their attorney or financial advisor to discuss their personal planned giving preferences and options.***